

**PLUMBERS & PIPEFITTERS LOCAL 9 SURETY FUND**

**INVESTMENT ELECTION FORM**

Return to:

I. E. Shaffer & Co.  
P O Box 1028  
Trenton, NJ 08628-0230  
Fax (609) 883-7560

**SECTION I - PERSONAL INFORMATION (Print)**

Participant Name \_\_\_\_\_ Social Security No. \_\_\_\_\_  
Last First Middle

**SECTION II - YOUR INVESTMENT ELECTIONS - (Enter in 1% Increments)**

I elect to change the investment of my Surety Fund account as follows:

<b>Fund Choices</b>	<b>Reallocate My Current Balance</b>	<b>Invest My Future Contributions</b>
Prudential Guaranteed Long Term Fund	_____ %	_____ %
Balanced I/Wellington Mgmt Fund	_____ %	_____ %
Vanguard Target Retirement Date Income	_____ %	_____ %
Vanguard Target Retirement Date 2015	_____ %	_____ %
Vanguard Target Retirement Date 2020	_____ %	_____ %
Vanguard Target Retirement Date 2025	_____ %	_____ %
Vanguard Target Retirement Date 2030	_____ %	_____ %
Vanguard Target Retirement Date 2035	_____ %	_____ %
Vanguard Target Retirement Date 2040	_____ %	_____ %
Vanguard Target Retirement Date 2045	_____ %	_____ %
Vanguard Target Retirement Date 2050	_____ %	_____ %
Dryden S&P 500 Index Fund	_____ %	_____ %
Large Cap Value/AJO Fund	_____ %	_____ %
Large Cap Growth/American Century Fund	_____ %	_____ %
T Rowe Price Growth Stock Fund Strategy	_____ %	_____ %
Fidelity Contrafund	_____ %	_____ %
Vanguard Mid-Cap Index	_____ %	_____ %
Vanguard Small Cap Signal Fund	_____ %	_____ %
American Funds EuroPacific Growth Fund	_____ %	_____ %
Total (must equal 100%)	= 100%	= 100%

**SECTION III - AUTHORIZATION**

I authorize the Trustees of the Surety Fund to invest my account balance and future contributions as indicated above. The fund selection was based solely upon my decision and not recommended by the Board of Trustees, Prudential, the Fund Office or Administrator, the Union, or any contributing Employer. My election will become effective on the first business day of the week after the business day it is received and processed by the Fund Office. I understand that it may take up to five business days to complete the transactions to reallocate my account in accordance with my election. I understand that this election remains in force and in effect unless I file with you a later election form which you accept. I understand that any percentage selected must be in increments of 1%. I further understand that I do not have the right or power to direct specific investments under any Fund option granted by this election form.

\_\_\_\_\_  
Signature Date